

ACCOUNT LABELING

Account Labels allow you to label accounts for easy identification and information reporting purposes.

ACCOUNT LABELING

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NOTE: Account Labeling allows you to group accounts for easy identification.

1. Under the 'User Management' tab, select 'Company Policy'.

Click an account tile to view transaction history and details. Having trouble with eStatement enrollment? Select "Messages" from the menu, then "eStatements" from the dropdown menu. Please provide us with your account number(s) for enrollment.

Accounts Available: \$43,611.23 Current: \$21,611.09

0 Approvals Required

Commercial Transactions

Quick Transfer

Transfer Money Now

WELCOME!

Enjoy your new online banking experience.

Home

Payments

Online Activity Center

eStatement

Services

User Management

User

User Roles

Company Policy

Settings

Momentum @ Work

Basic Business

Basic Business

Basic Checking

Association Int Ckg

Preferred RLOC-1.5%

Account	Available Balance	Current Balance
Momentum @ Work	\$2,857.04	\$2,857.04
Basic Business	\$1,047.39	\$1,047.39
Association Int Ckg	\$49.05	\$49.05
Basic Business	\$10,460.79	\$8,460.65
Basic Checking	\$4,196.96	\$9,196.96
Preferred RLOC-1.5%	\$0.00	\$25,000.00

2. Select 'Accounts' tab within the top row.

AMB Corporate Demonstration

Company Policy

Accounts

User Roles

ACCOUNTS

Number	Name	View	Deposit	Withdraw	Labels	
xxx0106	Association Int Ckg	✓	✓	✓		□
xxx0652	Basic Business	✓	✓	✓	Business Checking	□
xxx1281	Momentum @ Work	✓	✓	✓		□



Have questions?

Contact our Support Team at:

(866) 530-BANK (2265)

Or send us a secure email
by visiting:

securemail.americanmomentum.bank

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3. Check the box next to each account that you would like to label. Next, select 'Edit Labels' to start labeling your account.

AMB Corporate Demonstration
Company Policy

Overview Features **Accounts** User Roles

ACCOUNTS

[Edit labels](#)

Number	Name	View	Deposit	Withdraw	Labels
xxx0106	Association Int Ckg	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
xxx0652	Basic Business	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
xxx1281	Momentum @ Work	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

4. Enter a label name.
5. Select the 'Create' button.
6. Select 'Update' to label the chosen accounts.
7. Click 'X' to close out the box in the upper right hand corner after label is updated

Add/Remove Labels

Association Checking XXXXXX0092

Select All



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NOTE: The label will be indicated next to each account that was selected.

8. Select 'Save' to save the changes to the Company Policy.

Association Banking CIF Demo  Save 

Company Policy

Overview Features **Accounts** User Roles

ACCOUNTS 

Number	Name	View	Deposit	Withdraw	Labels	<input type="checkbox"/>
xxx0092	AB4 Assoc Check	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	Sample Label 	<input checked="" type="checkbox"/>
xxx0106	AB3 Assoc Int Check	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
xxx0114	Property Mgmt Chkg	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>



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