

**HOME and General Navigation**

# HOME PAGE

## OVERVIEW

The “Home Page” is your main navigation page to view activity, initiate transactions, update settings and account preferences, access the Help menu and much more!

1. **Home** - While on the home page, click on an account for access to detailed transaction activity to include history and account balances as well as paid check and deposit images. The page also provides an Asset Summary and Debt Allocation by account.
2. **Payments** - Initiate transfers between accounts at the Bank, set-up external transfers, and pay bills.
3. **Online Activity Center** – Monitor account transactions and deposits initiated in Online Banking.
4. **eStatements** - If you’re enrolled, view your bank statements or add additional accounts. If you’re not enrolled, select “Messages” from the menu, then “eStatements” from the dropdown menu. Please provide us with your account number(s) for enrollment.
5. **Services** - Reorder checks and place Stop Payments.
6. **Settings** - Customize account nicknames, change the order of how accounts appear on the home page, update your security preferences and set-up alerts
7. **Other Key Features** - Send and receive secure messages to and from the Bank, Banking Center locator and Help Center.

The screenshot displays the American Momentum Bank Home Page. At the top, a yellow banner reads: "Click an account tile to view transaction history and details. Having trouble with eStatement enrollment? Select 'Messages' from the menu, then 'eStatements' from the dropdown menu. Please provide us with your account number(s) for enrollment." Below this is a navigation menu on the left with options: Home, Payments, Online Activity Center, eStatement, Services, Settings, Messages (with a notification badge), Locations, Help, and Log Off. The main content area is titled "Accounts" and shows four account tiles: "Basic Checking" (Available Balance: \$4,196.96, Current Balance: \$4,196.96), "Basic Checking" (Available Balance: \$25.35, Current Balance: \$177.39), "Momentum @ Work" (Available Balance: \$36.53, Current Balance: \$36.53), and "30/360 1-4 Fmly Fxd" (Current Balance: \$103,435.01, Available Balance: \$0.00). Below the accounts is an "Asset Summary" section featuring a donut chart showing "\$4,259 Total Assets" with a 99% completion indicator. To the right of the chart is a detailed view for "Basic Checking XXXXXX0538" showing "Available Balance: \$4,196.96" and "Current Balance: \$4,196.96". On the far right, there is a sidebar with "0 Approvals Required", a "Quick Transfer" section with a "Transfer Money Now" button, and a "WELCOME!" banner with the text "Enjoy your new online banking experience." and an image of a smartphone displaying the bank's app.



**Have questions?**

Contact our Support Team at:  
**(866) 530-BANK (2265)**

Or send us a secure email  
by visiting:  
[securemail.americanmomentum.bank](mailto:securemail.americanmomentum.bank)

[americanmomentum.bank](http://americanmomentum.bank)



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## Grouping Accounts:

1. If you'd like to group your accounts, simply drag an account to the envelope icon which will appear at the bottom right side of the screen to create a new account group.
2. The new group created can be renamed by selecting the pencil icon. Additional accounts may be dragged into the new group or additional groups created.

The screenshot displays the 'Accounts' page with a list of accounts and an 'Asset Summary' section. A red arrow points to the 'Preferred RLOC-1.5%' account, which has a current balance of \$0.00 and an available balance of \$25,000.00. Another red arrow points to the envelope icon at the bottom right of the account list. Below the accounts, the 'New Group' section is visible, with a red arrow pointing to the pencil icon for renaming the group. The 'Asset Summary' section shows a donut chart for 'Total Assets' at \$4,259 (99%) and a detailed view for 'Basic Checking' (XXXXXX0538) with an available balance of \$4,196.96 and a current balance of \$4,196.96.

Account Name	Available Balance	Current Balance
Basic Checking	\$4,196.96	\$4,196.96
Momentum @ Work	\$36.53	\$36.53
Preferred RLOC-1.5%	\$25,000.00	\$0.00
Basic Checking	\$25.35	\$177.39
30/360 1-4 Fmly Fxd	\$103,435.01	\$0.00

Asset Summary: Total Assets: \$4,259 (99%)

Basic Checking (XXXXXX0538): 98.55%  
Available Balance: \$4,196.96  
Current Balance: \$4,196.96

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